



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

OCTOBER 22, 2020



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

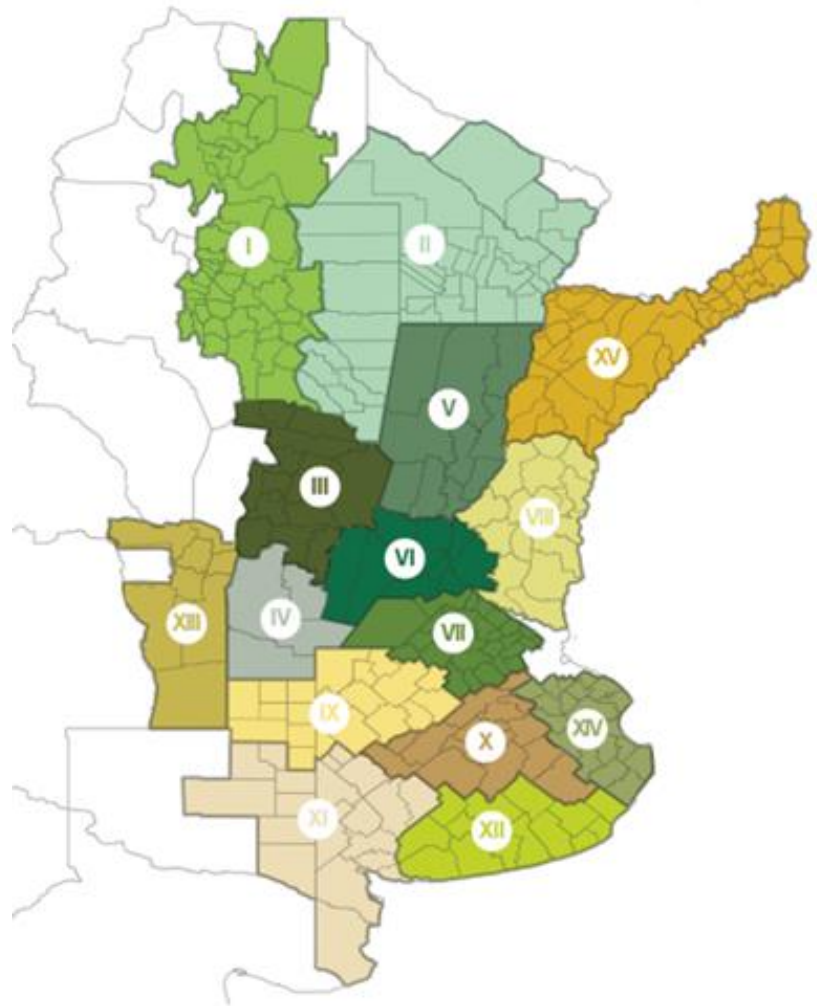
Sofía Console Insúa
sconsoleinsua@bc.org.ar
 Soybean, Wheat and Sunflower

Matías Mihura
mmihura@bc.org.ar
 Corn

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

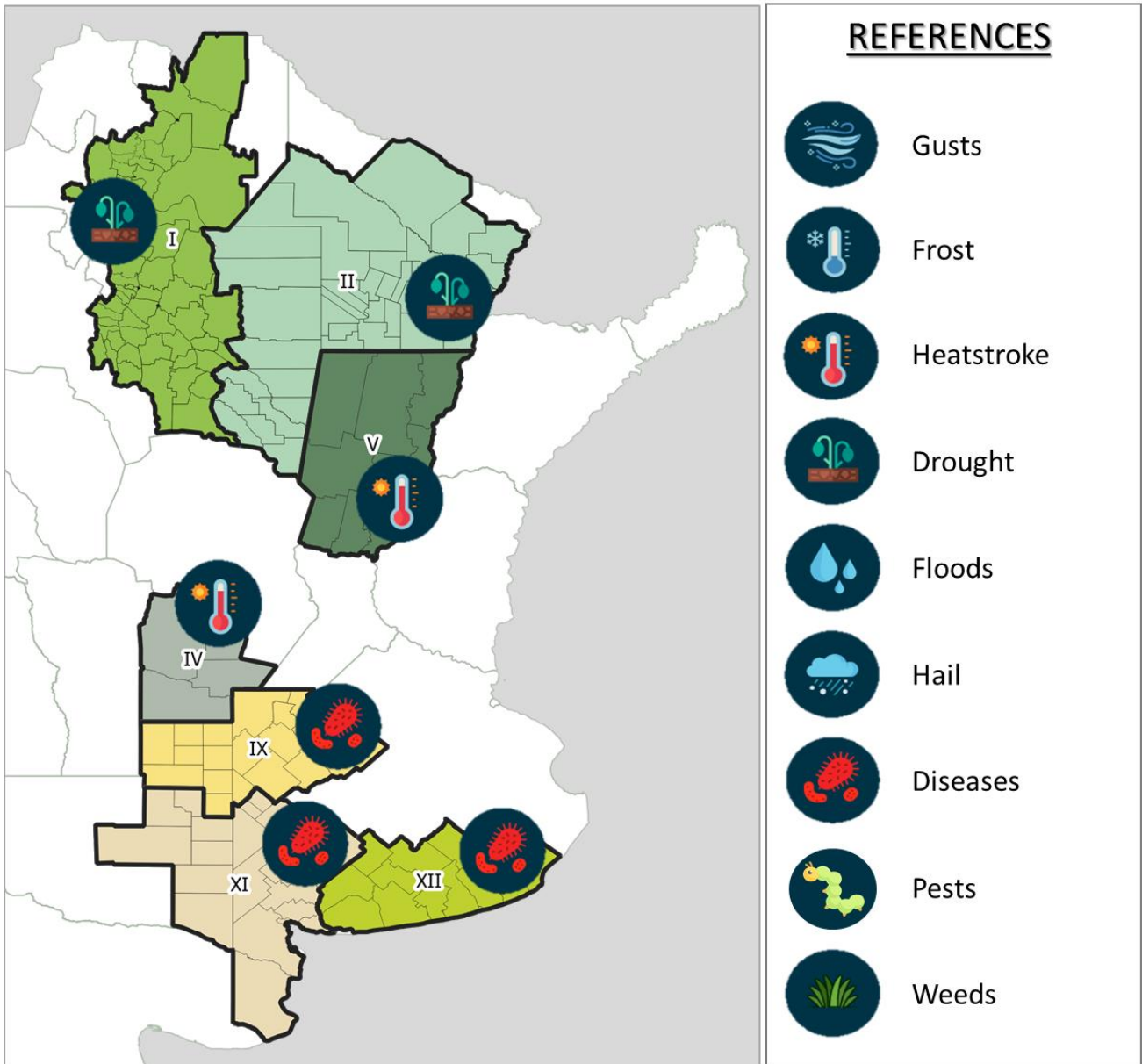
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

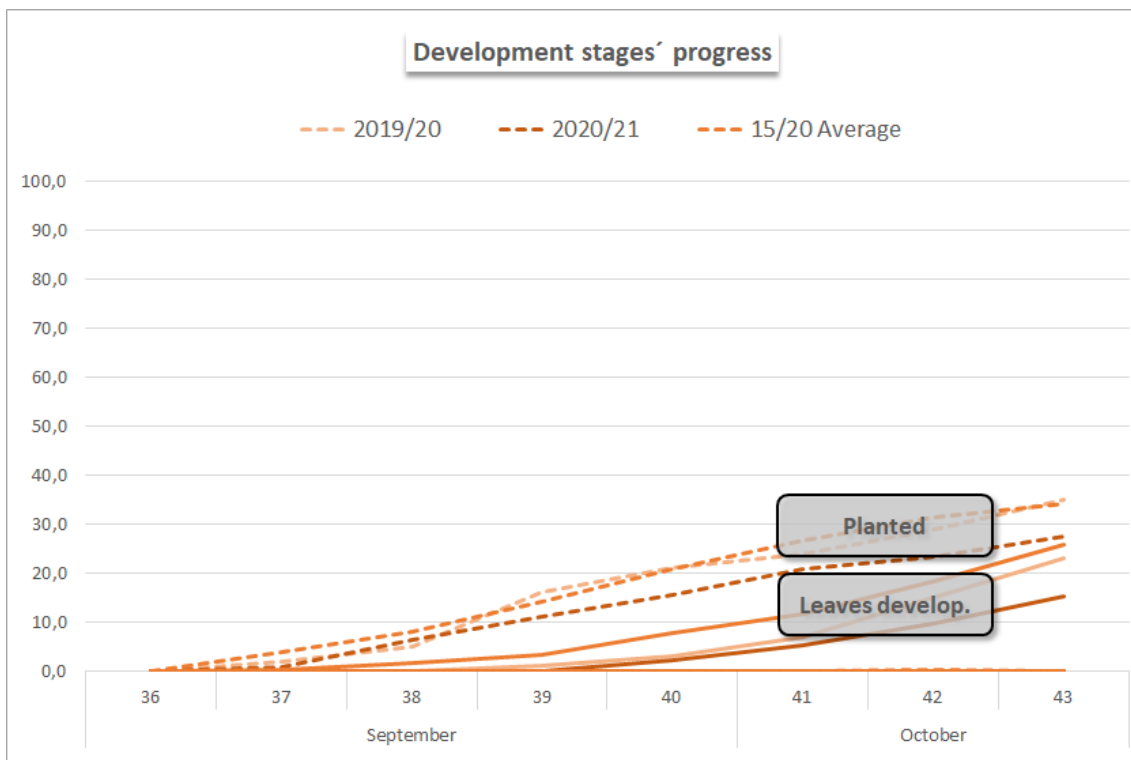
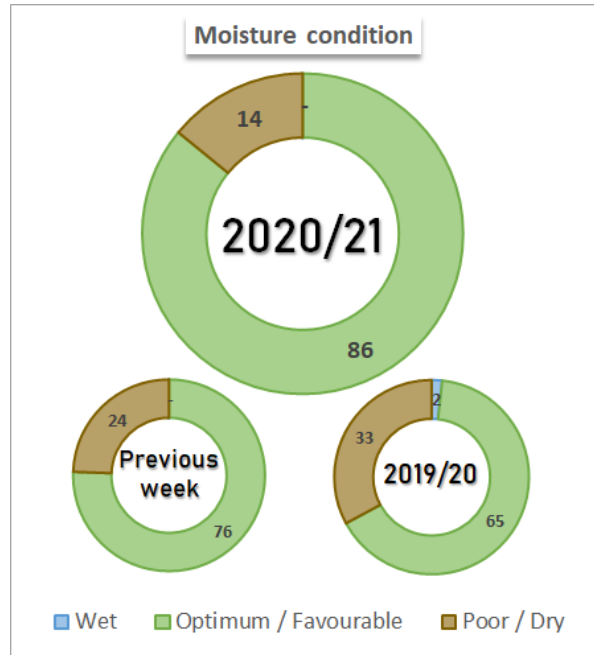
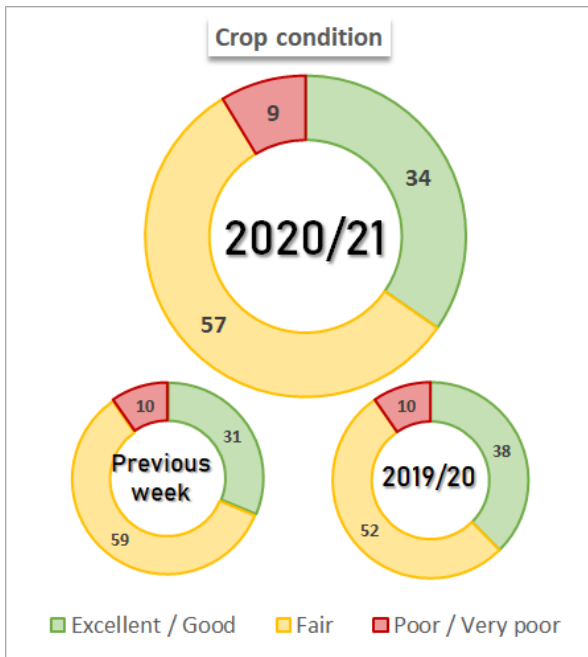
RECENT ADVERSE EVENTS



METHODOLOGY

Findings of the survey conducted through October 21, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

CORN 2020/21

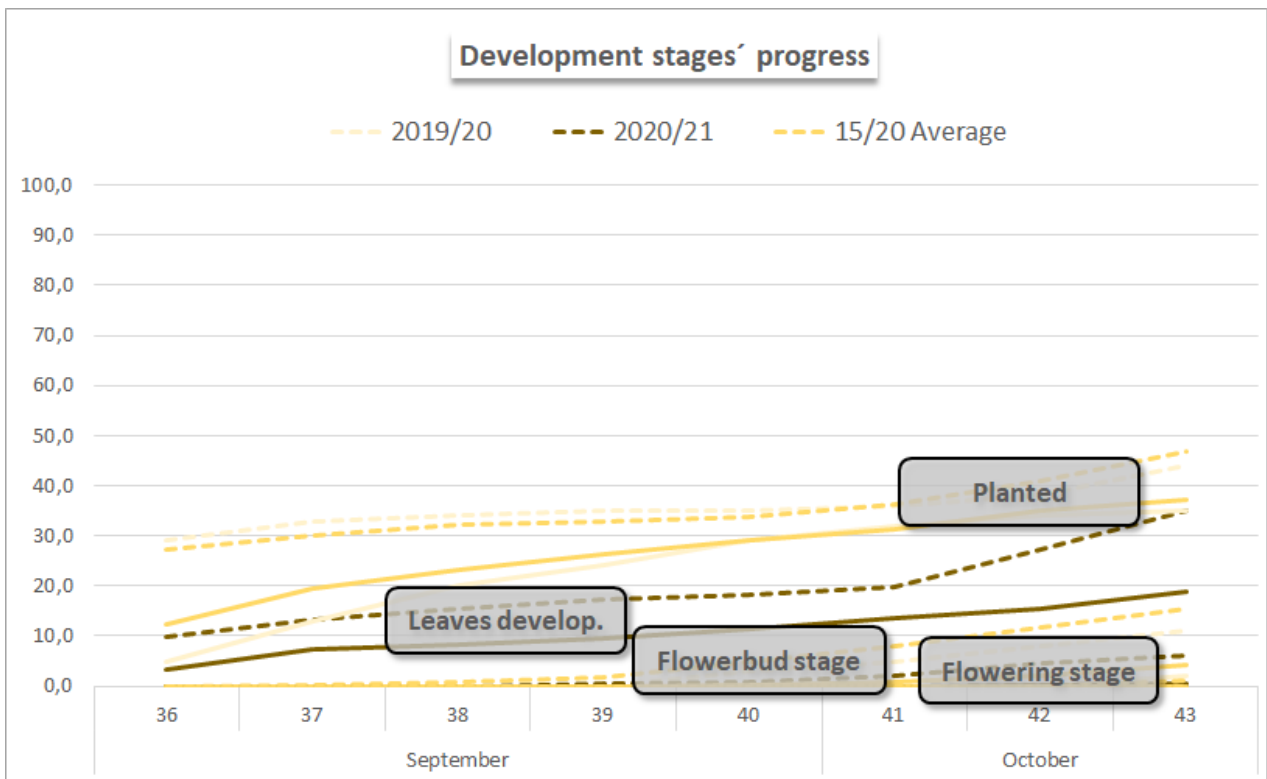
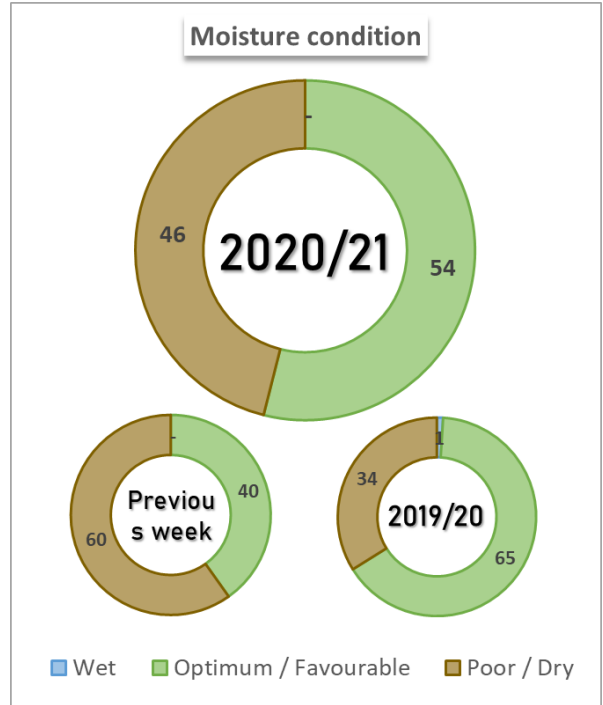
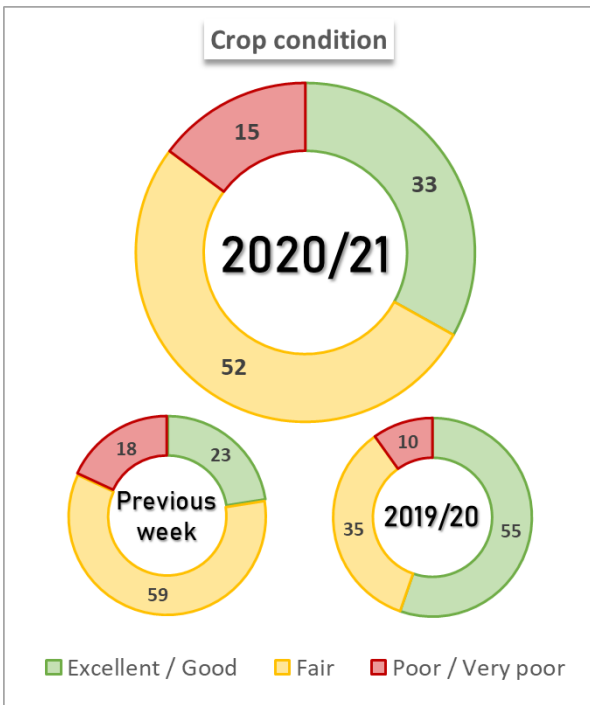


EARLY CORN 2020/21

Regional participation in the total national area (%)															
Regions	II	VI	I	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2019/20	22,5	16,2	12,8	12,5	8,7	4,2	4,0	3,8	2,9	2,9	2,9	2,7	1,7	1,1	1,0
Hist. Nat. Part.	19,8	15,2	11,5	11,7	9,6	4,4	4,8	4,0	4,3	5,1	2,3	3,0	1,7	1,7	0,9

Moisture condition, Crop condition & Development stages													Week 43		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	-	-	-	-	-	-	-	-	-	-	
II - NEA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	
		19/20	71,0	-	-	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	-	-	-	-	-	-	-	-	-	-	
III - CN Cba		20/21	45,0	-	92,0	-	-	-	-	-	-	-	-	-	
		19/20	57,0	-	75,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	94,4	-	-	-	-	-	-	-	-	-	
IV - S Cba		20/21	55,0	-	90,0	-	-	-	-	-	-	-	-	-	
		19/20	58,0	-	68,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	93,2	-	-	-	-	-	-	-	-	-	
VI - Núcleo Norte		20/21	85,0	-	95,0	-	-	-	-	-	-	-	-	-	
		19/20	67,0	-	96,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	99,2	-	-	-	-	-	-	-	-	-	
VII - Núcleo Sur		20/21	94,0	-	94,0	-	-	-	-	-	-	-	-	-	
		19/20	70,0	-	91,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	98,2	-	-	-	-	-	-	-	-	-	
VIII - CE E. Rios		20/21	70,0	90,0	98,0	79,0	-	-	-	-	-	-	-	-	
		19/20	93,0	100,0	100,0	90,0	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	100,0	90,6	-	-	-	-	-	-	-	-	
IX - N LP - S BA		20/21	100,0	-	88,0	-	-	-	-	-	-	-	-	-	
		19/20	43,0	-	68,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	88,6	-	-	-	-	-	-	-	-	-	
X - Ctro BA		20/21	100,0	-	80,0	-	-	-	-	-	-	-	-	-	
		19/20	54,0	-	55,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	77,0	-	-	-	-	-	-	-	-	-	
XII - SE BA		20/21	100,0	-	35,0	-	-	-	-	-	-	-	-	-	
		19/20	43,0	-	19,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	39,8	-	-	-	-	-	-	-	-	-	
National		20/21	85,9	91,4	54,9	30,4	-	-	-	-	-	-	-	-	
		19/20	65,4	90,4	56,0	37,0	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	68,2	43,8	0,4	-	-	-	-	-	-	-	

SUNFLOWER 2020/21



Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	II	IV	XIII	VI	VII	XV	VIII	III	I
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,6	0,5	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 43			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA	Drought	20/21	-	26,0	100,0	100,0	54,0	10,0	-	-	-				
		19/20	97,0	100,0	100,0	100,0	40,0	11,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	54,2	20,4	5,2	-	-				
V - CN S Fe	Heatstroke	20/21	20,0	89,0	100,0	94,0	29,0	-	-	-	-				
		19/20	99,0	100,0	100,0	100,0	23,0	-	-	-	-				
		15/20 Average	-	-	100,0	100,0	31,8	-	-	-	-				
IX - N LP - S BA		20/21	97,0	-	24,7	-	-	-	-	-	-				
		19/20	91,0	-	8,0	-	-	-	-	-	-				
		15/20 Average	-	-	19,2	-	-	-	-	-	-				
X - Ctro BA		20/21	100,0	-	38,8	-	-	-	-	-	-				
		19/20	91,0	-	8,0	-	-	-	-	-	-				
		15/20 Average	-	-	19,2	-	-	-	-	-	-				
XI - SO BA - S LP		20/21	100,0	-	9,0	-	-	-	-	-	-				
		19/20	72,0	-	4,0	-	-	-	-	-	-				
		15/20 Average	-	-	14,2	-	-	-	-	-	-				
XII - SE BA		20/21	100,0	-	20,4	-	-	-	-	-	-				
		19/20	96,0	-	22,0	-	-	-	-	-	-				
		15/20 Average	-	-	19,6	-	-	-	-	-	-				
XIV - Cuenca Sal.		20/21	96,0	-	35,0	-	-	-	-	-	-				
		19/20	92,0	-	20,0	-	-	-	-	-	-				
		15/20 Average	-	-	32,8	-	-	-	-	-	-				
National		20/21	53,9	85,2	35,0	18,8	6,2	0,5	-	-	-				
		19/20	96,5	99,5	44,0	35,0	11,0	2,1	-	-	-				
		15/20 Average	-	-	46,8	37,2	15,4	4,2	1,1	-	-				

Regional participation in the total national area (%)															
Regions	VI	XII	VII	XI	IX	III	V	I	X	IV	II	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	11,0	10,0	9,8	9,2	7,9	7,7	6,2	6,1	5,7	5,6	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	9,7	9,5	9,3	8,3	11,6	6,9	6,1	5,3	6,6	6,8	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages													Week 43		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	20/21	-	-	100,0	100,0	100,0	100,0	81,0	44,0	31,5				
		19/20	65,0	85,0	100,0	100,0	100,0	100,0	84,0	57,0	25,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	78,4	46,0	25,0				
II - NEA	Drought	20/21	-	-	100,0	100,0	100,0	100,0	63,0	23,0	19,9				
		19/20	96,0	87,0	100,0	100,0	100,0	100,0	61,0	34,0	8,8				
		15/20 Average	-	-	100,0	100,0	100,0	99,6	60,6	33,4	15,6				
III - CN Cba		20/21	3,0	-	100,0	100,0	100,0	83,0	9,0	-	-				
		19/20	76,0	62,0	100,0	100,0	100,0	84,0	24,0	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	84,4	25,2	4,2	0,4				
IV - S Cba	Heatstroke	20/21	-	8,0	100,0	100,0	100,0	62,0	2,0	-	-				
		19/20	53,0	48,0	100,0	100,0	100,0	60,0	8,0	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	60,4	8,6	1,0	0,2				
V - CN S Fe	Heatstroke	20/21	3,0	41,0	100,0	100,0	100,0	89,0	34,0	-	-				
		19/20	99,0	93,0	100,0	100,0	100,0	83,0	35,0	10,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	87,2	38,2	9,0	1,0				
VI - Núcleo Norte		20/21	5,0	27,0	100,0	100,0	100,0	70,0	3,0	-	-				
		19/20	86,0	74,0	100,0	100,0	100,0	71,0	11,0	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	81,4	22,4	0,6	-				
VII - Núcleo Sur		20/21	81,0	56,0	100,0	100,0	100,0	60,0	2,0	-	-				
		19/20	93,0	70,0	100,0	100,0	100,0	58,0	2,0	-	-				
		15/20 Average	-	-	100,0	100,0	98,6	60,2	4,2	-	-				
IX - N LP - S BA	Diseases	20/21	96,0	86,0	100,0	100,0	87,0	39,0	-	-	-				
		19/20	50,0	57,0	100,0	100,0	87,0	36,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	92,8	46,2	0,4	-	-				
X - Ctro BA		20/21	99,0	98,0	100,0	100,0	85,0	29,0	-	-	-				
		19/20	68,0	48,0	100,0	100,0	82,0	32,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	84,8	33,2	-	-	-				
XI - SO BA - S LP	Diseases	20/21	97,0	91,0	100,0	100,0	72,0	24,0	-	-	-				
		19/20	22,0	25,0	100,0	100,0	76,0	28,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	72,6	30,0	0,6	-	-				
XII - SE BA	Diseases	20/21	96,0	97,0	100,0	100,0	72,0	20,0	-	-	-				
		19/20	67,0	66,0	100,0	100,0	74,0	31,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	73,2	30,8	-	-	-				
National		20/21	47,0	50,0	100,0	100,0	91,8	58,5	13,0	4,0	3,0				
		19/20	72,0	66,5	100,0	100,0	93,2	62,4	18,3	6,9	2,2				
		15/20 Average	-	-	100,0	100,0	93,0	64,7	20,1	6,5	2,2				